

Rye Brook Capital LLC

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ADV Part 3 - Form CRS (Customer Relationship Summary)

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Introduction

Rye Brook Capital is registered with the Securities and Exchange Commission as an investment advisor. Brokerage and investment advisory services and fees differ, and it is important for you, the retail investor, to understand the differences. Free and simple tools are available to research firms and financial professionals at <https://www.investor.gov/CRS>, which also provides educational materials about broker-dealers, investment advisers and investing.

What investment services and advice can you provide me?

We offer investment advisory to high-net-worth investors. We offer these services through the selection of exchange traded funds (ETFs), stocks and bonds in taxable accounts. Your funds or assets are held in your account in your name at a qualified custodian such as JPMorgan or Morgan Stanley. Your funds are not pooled or mixed with the assets of other clients. Included as part of our standard services is monitoring of your accounts. We have accepted investment authority on your assets/funds that allows us to purchase and sell exchange traded funds, stocks and bonds (assets). We buy and sell specific assets that we feel are best to keep your portfolio aligned with our agreed upon ratio of stocks, bonds, alternative assets and cash.

The hyperlink below provides more detailed information about our services.
<https://adviserinfo.sec.gov/firm/summary/288517>.

Below are some questions you as a retail investor may wish to ask us about our relationship and services with you:

“Given my financial situation, should I choose an investment advisor service? Why or why not?”

“How will you choose investments to recommend to me?”

“What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?”

What fees will I pay?

Our firm charges a fee every three months (quarterly) based on a percentage of assets under management. Since we collect an asset-based fee, the more assets there are in your account, in general the more you will pay in fees and the firm may therefore have an incentive to encourage you to increase the assets in your account. The custodian that holds your funds (JPMorgan, Morgan Stanley, etc.) does charge a fee for buying or selling assets. The ETF company (Vanguard, BlackRock, etc.) deducts a fee (the expense ratio) from your assets held in that fund. You will pay fees and costs whether you make or lose

money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Additional information is available at: <https://adviserinfo.sec.gov/firm/summary/288517>. Please refer specifically to “Part 2 Brochures”.

You may wish to ask us: “Help me understand how these fees and costs might affect my investments. If I give you \$10,000,000 to invest, how much will go to fees and costs, and how much will be invested for me?”

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we must act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. We do have a financial incentive to increase your assets under our management.

You may wish to ask us, “How might your conflicts of interest affect me, and how will you address them?” How do your financial professionals make money?

The firm’s financial professional is the owner of the firm and benefits from the firm’s overall profits. He receives a fixed monthly salary but does not receive commissions or compensation based on the sale of specific products or for obtaining new clients.

The Firm may compensate a solicitor for referring clients to the Firm. This creates a conflict of interest because the solicitor has an incentive to encourage you to choose the Firm. We address this conflict by requiring disclosure of the arrangement and acting as a fiduciary.

Additional information is available at: <https://adviserinfo.sec.gov/firm/summary/288517>. Please refer specifically to “Part 2 Brochures”.

Do you or your financial professionals have legal or disciplinary history?

No. Since Rye Brook Capital was founded in 2017, there have been no complaints filed against the company with state or federal regulatory agencies and no legal or disciplinary actions have been taken against the company or its principals or employees. You can search for information on our firm and our financial professionals with a free and simple search tool at <https://www.investor.gov/CRS>

You may wish to ask a financial professional and start a conversation about the financial professional’s disciplinary history: **“As a financial professional, do you have any disciplinary history? For what type of conduct?”**

You, as a retail investor, may wish to ask a financial professional and start a conversation about the contacts and complaints: **“Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?”**

You can obtain an up-to-date copy of this relationship summary or other information at 203-542-2822 or on our website at ryebrookcapital.com.